**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 13 November 2015**

**Subject:** New Financial Instrument Listing

***(BANK OF CHINA LIMITED –“BCJ08”)***

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The JSE Limited has granted a listing to **BANK OF CHINA LIMITED** on Interest Rate Market with effect from 13 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BCJ08

**Nominal Issued** R 935,000,000.00

**Issue Price** 100 %

**Coupon** 7.333% (3 Month JIBAR as at 10 Nov 2015 of 6.333% plus 100 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 November 2016

**Books Close** 4 February, 4 May, 4 August, 4 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on3 February, 3 May, 3 August, 3 November

**Issue Date** 13 November 2015

**Date Convention** Following

**Interest Commencement Date** 13 November 2015

**First Interest Payment Date** 14 February 2016

**ISIN No.** ZAG000131400

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ08%20Pricing%20Supplement%2020151113.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ08%20Pricing%20Supplement%2020151113.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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